Change My Voluntary Deductions (Allotments)

Introduction

This guide provides the procedures for you to view, start, change, or stop your voluntary deductions (allotments) using Direct Access (DA).

For Your Information

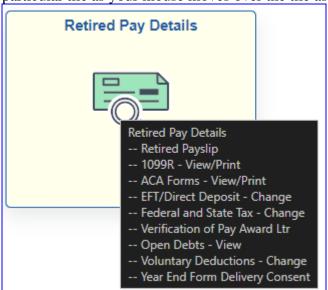
Only the deductions listed below may be entered through DA Self Service. The number of deductions allowed for each type is noted in parenthesis.

- Chief Petty Officer Association (1)
- Coast Guard Academy Alumni Association (1)
- Commercial Insurance (no limit)
- Mutual Assistance Donation (1)
- Navy Mutual Aid (1)
- PHS Commissioned Officers Association (1)
- Repay Home Loans/Mortgages (no limit)
- Savings Allotments (2)
- Support of Dependents (no limit)
- Treasury Direct Savings Bond (1)
- Warrant Officer Association (1)

Questions concerning any of your voluntary deductions should be directed to PPC (RAS) at 785-339-2200 or 1-866-772-8724.

Changes to Direct Access Homepage

You will notice a change in how Direct Access displays upon login. There is a new "hover" feature that shows what is covered under a particular tile as your mouse moves over the tile as shown below.



Viewing My Voluntary Deductions (Allotments), Continued

Starting a Voluntary Deduction (Allotment)

- The start date for all voluntary deductions (allotments) must always be the first of the month. If starting a voluntary deduction while the current pay calendar is open (i.e., prior to about the 20th of the month), the start date will default to the first of the current month.
- If starting a voluntary deduction after the current pay calendar has closed (i.e., on or after the 20th of the month), the start date must be the first of the following month.

Changing a Voluntary Deduction (Allotment)

- The type of voluntary deduction will determine the changes that may be made.
- Changes to account names, account type and bank account/routing numbers may not be altered for Association dues or donations.
- If changes are required to anything other than the amount and effective dates, the deduction will need to be stopped and a new deduction started with the correct/updated information.

Stopping a Voluntary Deduction (Allotment)

- The End Date for all voluntary deductions (allotments) must always be the last day of the month. If stopping a voluntary deduction while the current pay calendar is open (i.e., prior to about the 20th of the month), the end date will be the last day of the current month.
- If stopping a voluntary deduction after the current pay calendar has closed (i.e., on or after the 20th of the month), the end date must be the last day of the following month.

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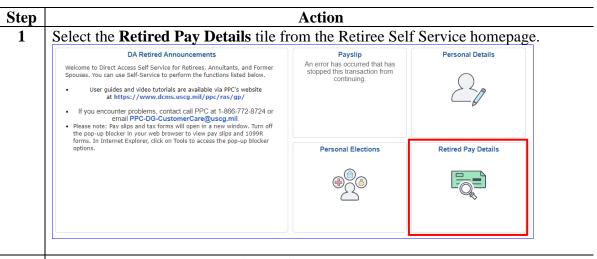
Viewing My Voluntary Deductions (Allotments)

Introduction This section provides the procedures for viewing your current voluntary

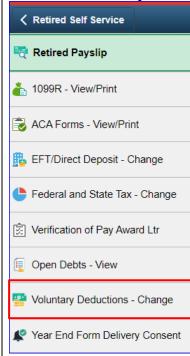
deductions (allotments) in DA.

Information Log into DA Self Service at <u>Direct Access Self Service</u>.

Procedures See below.



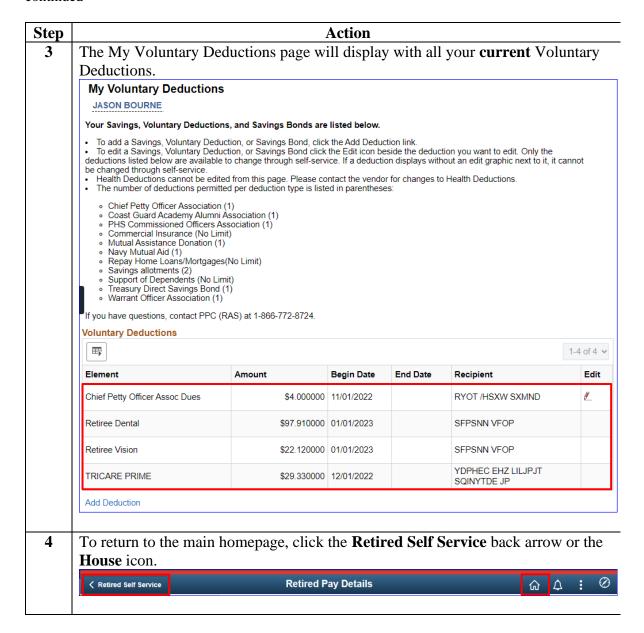
2 Select the **Voluntary Deductions - Change** option.



Viewing My Voluntary Deductions (Allotments), Continued

Procedures,

continued



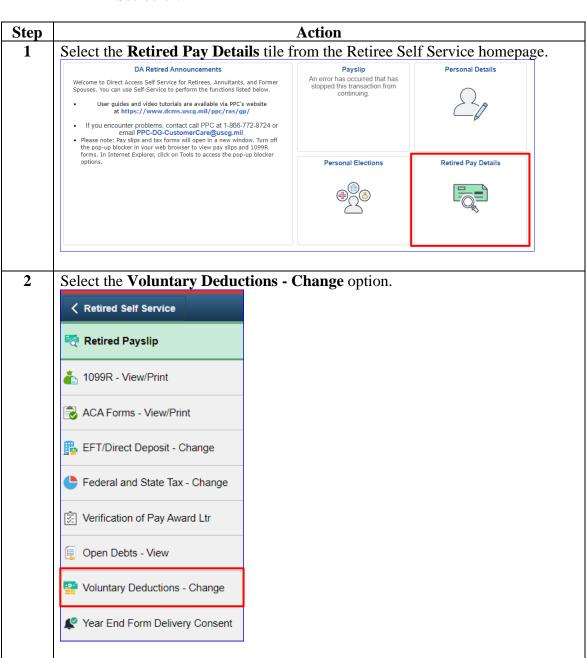
Starting a Voluntary Deduction (Allotment)

Introduction This section provides the procedures for you to start a voluntary

deduction (allotment) in DA.

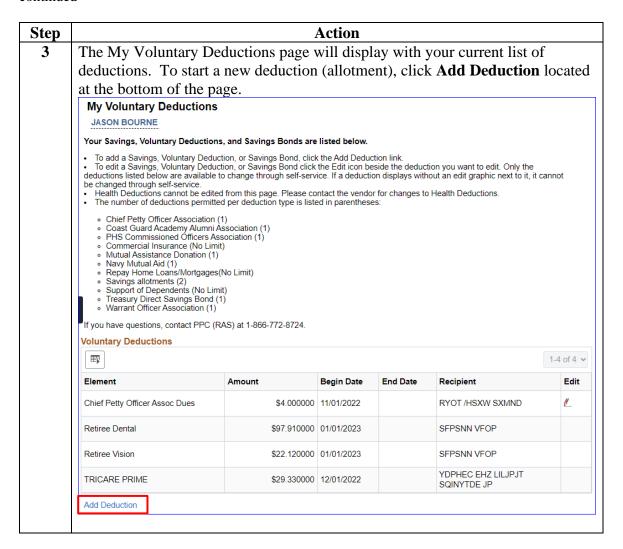
Information Log into DA Self Service at <u>Direct Access Self Service</u>.

Procedures See below.



Procedures,

continued



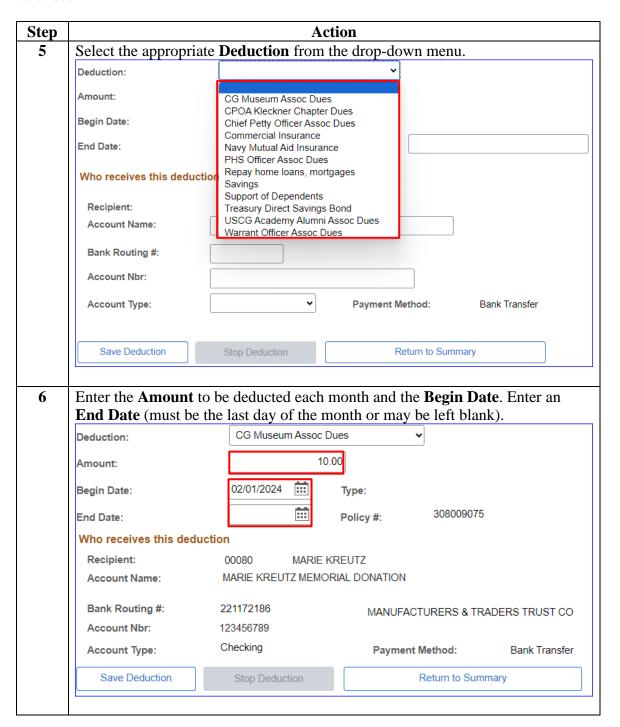
Procedures,

continued

Step	Action					
4	A new voluntary deduction page will display. Please read all the introduction					
	information, as it has up to date information regarding this particular					
	transaction.					
	NOTE: The Begin Date will default to the first day of the current pay calendar					
	– this may be left as is or changed to a future pay calendar as required.					
	My Voluntary Deductions					
	JASON BOURNE					
	Enter your Voluntary Deduction information.					
	 Deduction information can be changed for the current payroll processing month or a future payroll processing month. TRICARE and dental deductions cannot be edited from this page. Please contact the vendor for changes to Health Deductions. Start and stop dates entered for Voluntary Deductions cannot exceed sixty days past today's date. Your start and/or stop dates cannot exceed April 21, 2024. Voluntary deductions must be set up for payment by direct deposit / electronic funds transfer. 					
	Deduction:					
	Amount:					
	Begin Date:	02/01/2024 Type:				
	End Date:	Policy #:				
	Who receives this deduction	n				
	Recipient:					
	Account Name:					
	Bank Routing #:					
	Account Nbr:					
	Account Type:	Payment Method: Bank Transfer				
	Save Deduction	Stop Deduction Return to Summary				
	Save Seduction	Notiff to Culturary				

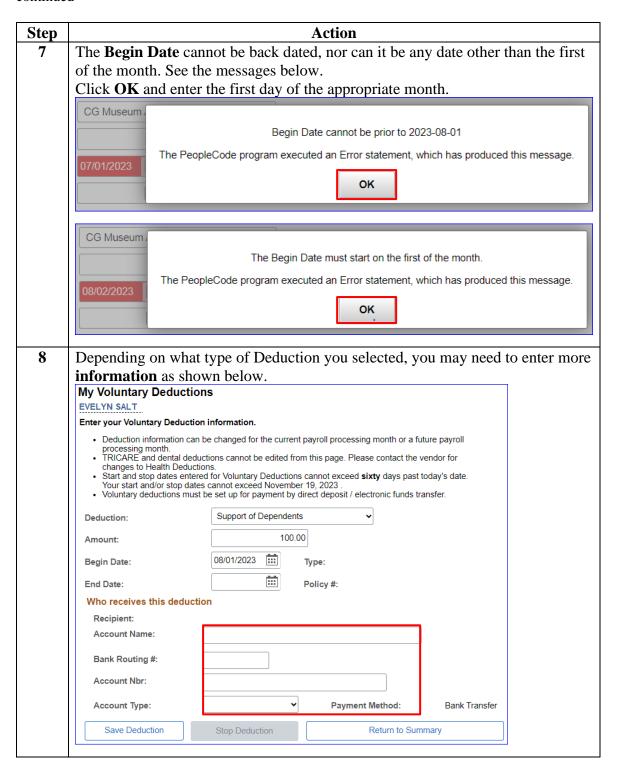
Procedures,

continued



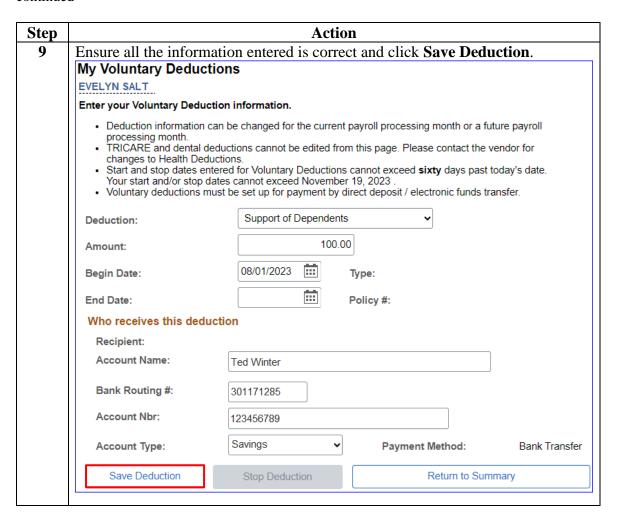
Procedures,

continued



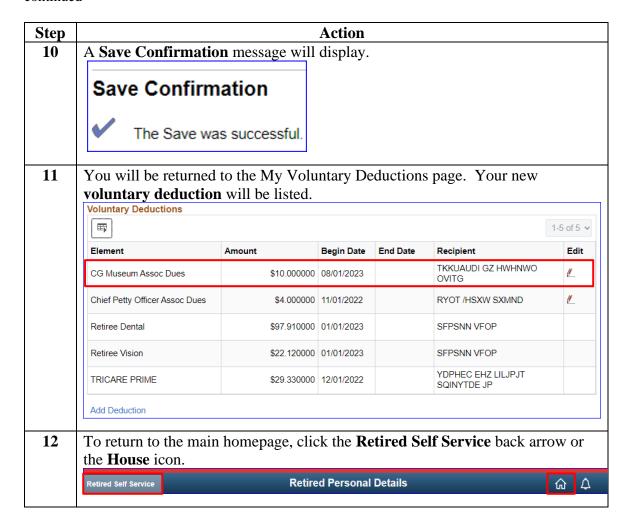
Procedures,

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Procedures,

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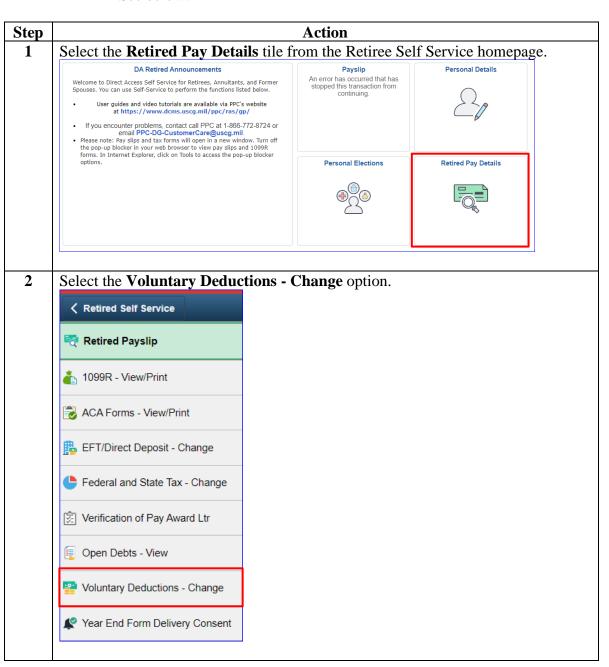
Changing a Voluntary Deduction (Allotment)

Introduction This section provides the procedures for you to change a voluntary

deduction (allotment) in DA.

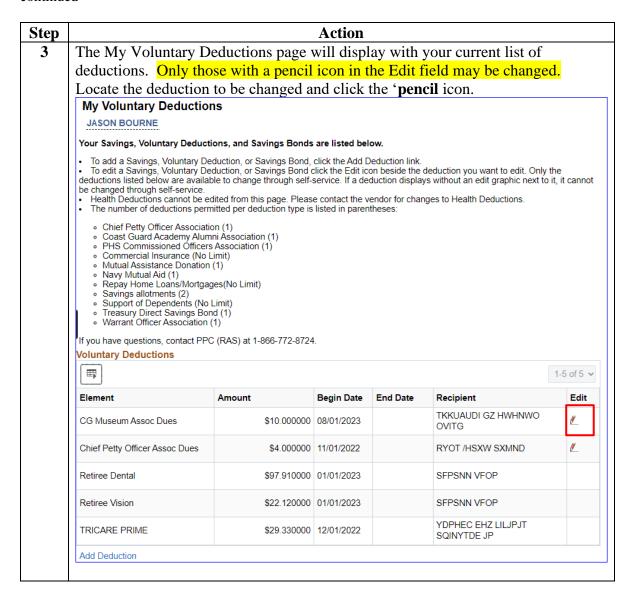
Information Log into DA Self Service at <u>Direct Access Self Service</u>.

Procedures See below.



Procedures,

continued



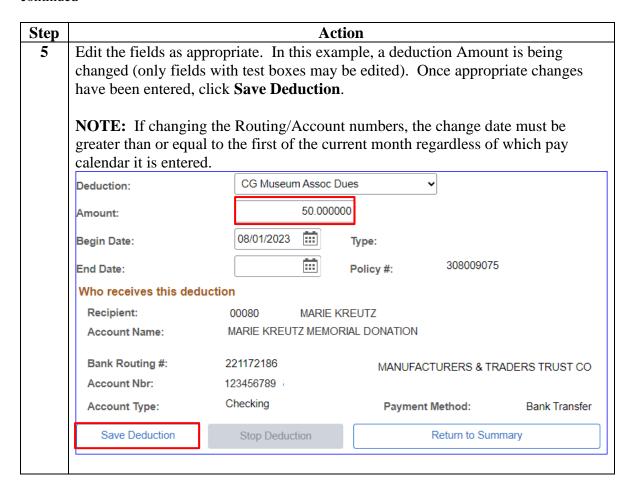
Procedures,

continued

Step	Action					
4	Details for the voluntary deduction will display.					
	NOTE: The type of voluntary deduction will depend on the changes that may be					
	made. Changes to account names, account type and bank account/routing					
	numbers may NOT be altered for Association Dues or Donations.					
	If changes are required to anything other than the amount and begin/end dates of					
	these types of deductions, the deduction will need to be <u>stopped</u> and a new					
	deduction started with the correct/updated information.					
	My Voluntary Deductions					
	JASON BOURNE					
	Enter Voluntary Deduction information.					
	 Deduction information can be changed for current or future pay calendars. Start and stops dates entered for Voluntary Deductions cannot exceed sixty days passed today's date. Your start and/or stop dates cannot exceed November 24, 2023. To stop a deduction from processing for the current pay calendar, push the Stop Deduction button. To end a deduction during a future pay calendar, enter an End Date, then click the Save button. 					
	Deduction:	CG Museum Assoc Dues				
	Amount:	10.000000				
	Change this deduction on:	08/01/2023	Type:			
	End Date:		Policy #: 308	009075		
	Who receives this deduction					
	Recipient:	00080 HDPLDUIG FC HBZCNE MPBPZ				
	Account Name:	TKKUAUDI GZ HWHNWO OVITG				
	Bank Routing #:	221172186	MANUFACTURER:	S & TRADERS TRUST CO		
	Account Nbr:	123456789				
	Account Type:	Checking	Payment Method	: Bank Transfer		
	Save Deduction	Stop Deduction	Return t	to Summary		

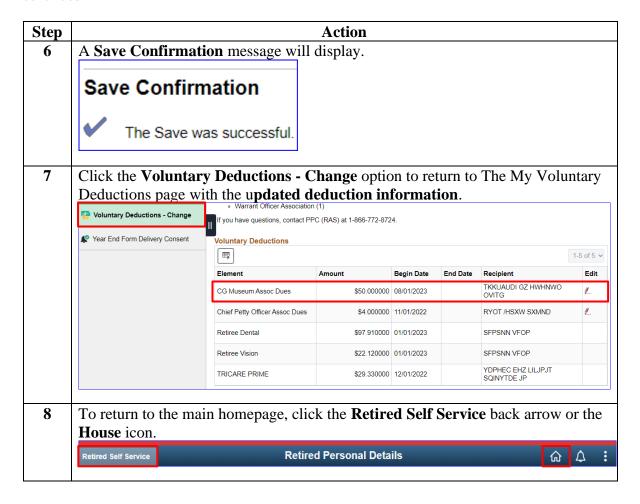
Procedures,

continued



Procedures,

continued



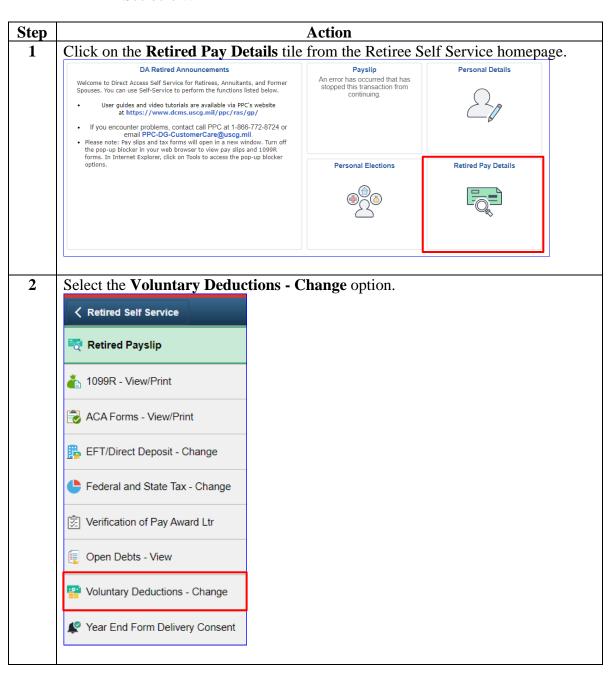
Stopping a Voluntary Deduction (Allotment)

Introduction This section provides the procedures for you to stop a voluntary

deduction (allotment) in DA.

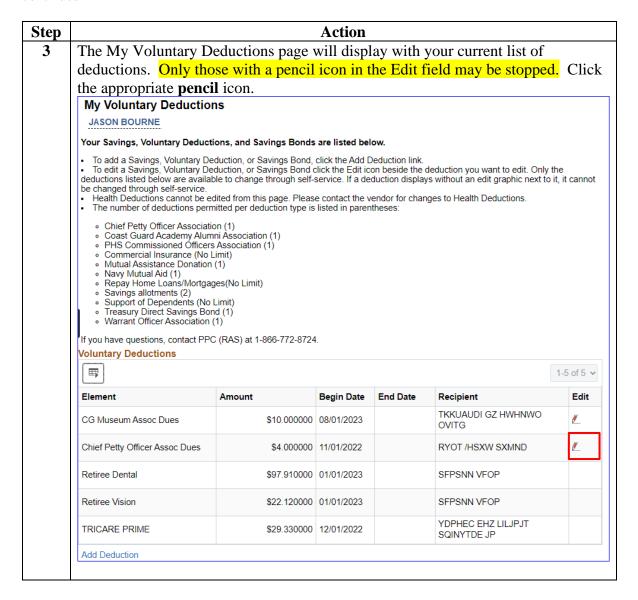
Information Log into DA Self Service at <u>Direct Access Self Service</u>.

Procedures See below.



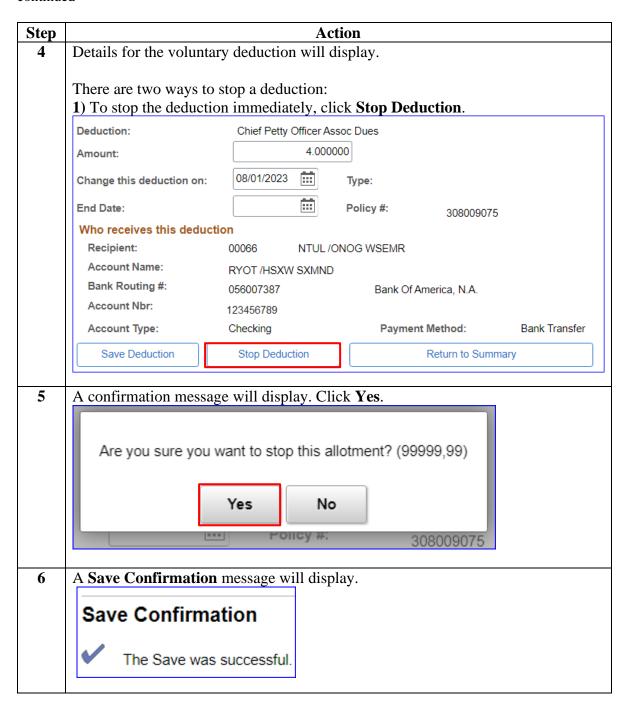
Procedures.

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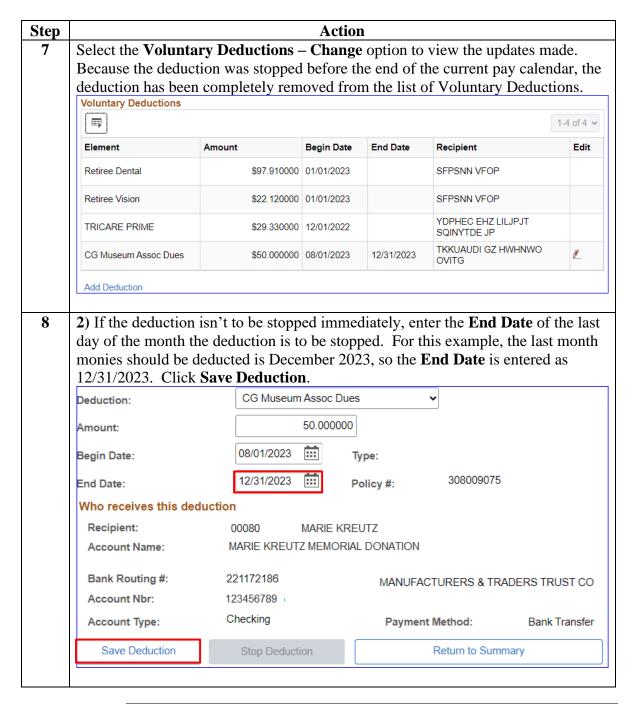
Procedures,

continued



Procedures,

continued



Procedures, continued

